

EM Co-Investment Fund LP
PO Box 309, Uglan House
Grand Cayman, KY1-1104
Cayman Islands

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands
(the "**Exchange**")

27 December 2018

NOTICE

Dear Sir/Madam

EM Co-Investment Fund LP (the "**Issuer**") refers to the admission to listing on the Cayman Islands Stock Exchange of the unlimited number of Class A limited partnership interests (the "**A Interests**") and the unlimited number of Class B limited partnership interests (the "**B Interests**", and together with the A Interests, the "**Interests**") and as described in the listing document dated 11 April 2018 relating to the Interests.

Pursuant to listing rule 9.96(g) of the listing rules of the Exchange, the Issuer hereby wishes to announce the appointment of UBS AG, London Branch as an additional prime broker to the Issuer.